

You are cordially invited to attend:



A Wealth Accumulation Seminar

Presented by:

Nealis Insurance and Financial Solutions

James Nealis & Jonathon Olivas, Registered Representatives

NYLIFE Securities LLC Member FINRA/SIPC, a Licensed Insurance Agency

Reno, NV 89501 (530)208-8670

Date: August 14th

Time: 5:00pm to 6:00pm

**Location: 310 Dorla Ct. Suite 101
Zephyr Cove, NV 89448**

RSVP to James Nealis (530) 208-8670

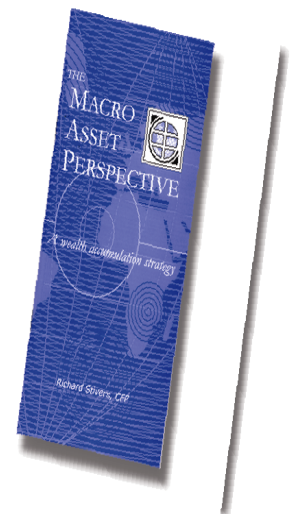
****Space is limited**

Attendees will receive a complimentary copy of *The Macro Asset Perspective* by Richard Stivers

What You Will Learn:

Most people today practice the concept of “vertical diversification,” that is; diversification of risk. But risk allocation is just part of the story.

This interactive workshop will help attendees discover the value of proper “horizontal diversification,” that is; diversification between tax treatments; the potential rewards associated with such a strategy; and how to integrate the concept into their own personal planning.



The views and opinions discussed during this seminar are those of the presenter only. The information discussed should not be construed as specific financial, legal, or tax advice or recommendations. Attendees should consult their own professional advisors regarding the appropriateness of any of the information discussed in the seminar